

The Market for Building Performance Software 2016 to 2020

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for Building
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2020



Synopsis

This report helps stakeholders and investors involved in the smart building software market to identify emerging trends and business opportunities, predicting growth to 2020.

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Introduction

This Report is a our NEW 2016 Comprehensive Evaluation of the World's Market for Building Performance Software in Non-Domestic Buildings, making an Objective Assessment to 2020.

The Key Focus Areas of the report are; Energy Software in Smart Buildings, Enterprise Energy Management Systems, Smart Building to Smart Grid Interface Software, Software for Physical Security & Fire Protection Systems & Real Estate & Property Management Software. The report contains original analysis and forecasts, detailed assessment of the drivers, barriers and trends shaping the market, and an overview of the competitive landscape.

The information and analysis in this report is based on interviews with leading manufacturers in both the energy and Smart Buildings markets, Tech firms, software providers, middleware companies, consultants, and end users of building systems to achieve a rounded view of the market. Market forecasts in the report are based on a market model that takes into account the size of each respective market and all of the key market drivers.

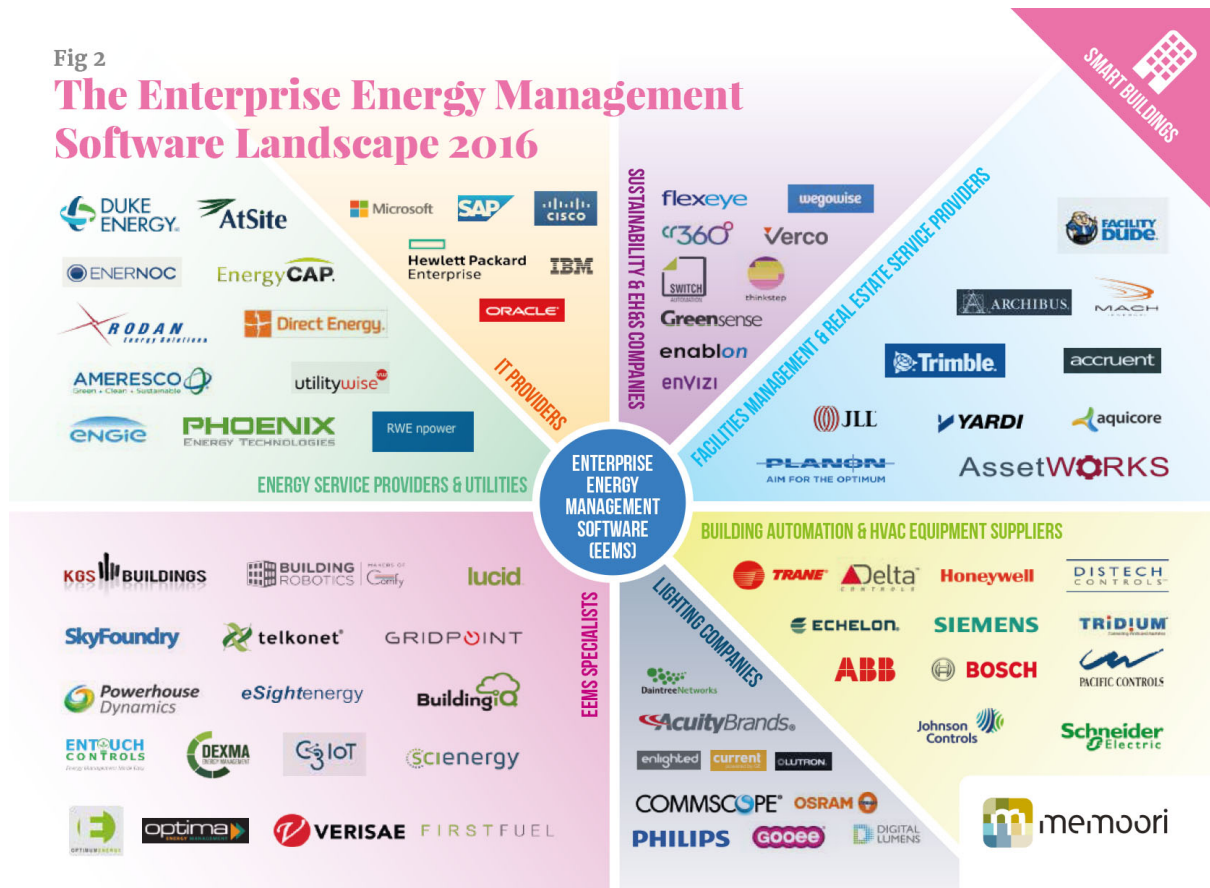
Appreciation

Memoori estimates that the market for Building Performance Software in Smart Buildings generated \$12.72Bn in 2015, and we expect this value to rise to \$18.78Bn by 2020, representing a healthy CAGR of 8.1% per annum.

Energy Software accounts for over 50% of the market, at \$6.46Bn in 2015, and we expect this value to rise to just over \$9.7Bn by 2020. Enterprise Energy Management Systems (EEMs) make up the largest proportion of this market in 2015.

Fig 2

The Enterprise Energy Management Software Landscape 2016



The market for Fire & Security Software in Smart Buildings is estimated at \$3.52Bn in 2015, and we expect this value to rise to just under \$5.3Bn by 2020. **VMS software makes up the largest proportion of the market in 2015, at around 28% of overall sales**, followed by Access Control software with 24%, Mass Notification software with 22%, Fire detection software with 8% and PIAM software with 8%.

What This Report Will Tell You

Within its **205 pages and 49 charts and tables**, the report sieves out ALL the key facts and draws conclusions, so you can understand what is shaping the future of Software in Smart Buildings.

Why it's important to Evaluate these Markets at this time?
We have identified 16 different types of software packages that all improve the performance and operation of non-domestic buildings. It is now an accepted fact the Internet of Things in Buildings (BIoT) will

eventually form the structure of making buildings fully automated and optimized without the need for human intervention. To do this all of the data from these software packages will need to be transferred to IoT Data Services. This will be both a threat and opportunity and require the software suppliers to re-evaluate and adapt their business models.

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How to Order

The report is priced at **\$1,499 USD (Enterprise License) / \$999 USD (Single User License)**.

It is delivered as an electronic PDF download, via email.

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James McHale - jim@memoori.com / +44 207 193 1004

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